

ARIZON RFID Technology

英屬開曼群島永道射頻技術股份有限公司

2024年營運成果

股票代號 | 6863

2025/03/13

免責聲明

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財務表現

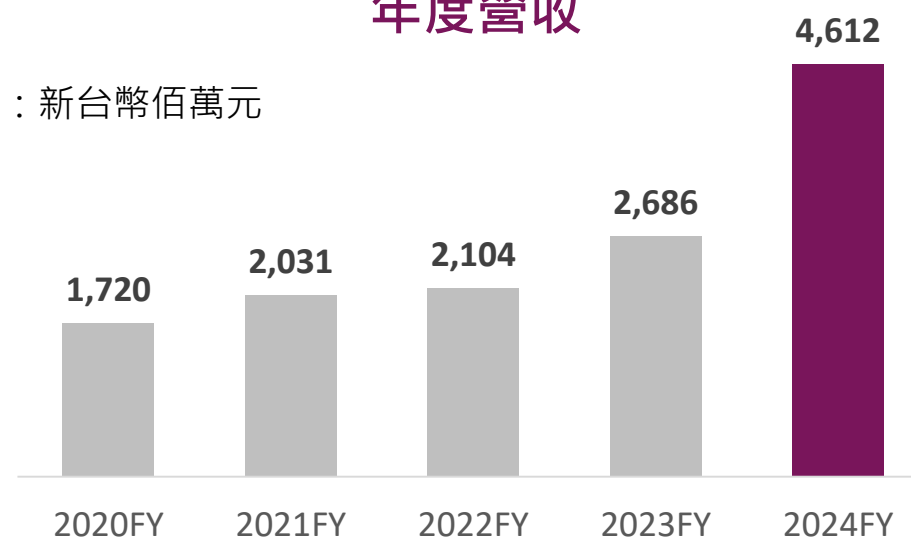
合併綜合損益表

(單位: 新台幣佰萬元)	24Q4	24Q3	QoQ	2024	2023	YoY
營業收入	1,391	1,150	+21.0%	4,612	2,686	+71.7%
營業毛利	390	367	+6.4%	1,484	793	+87.0%
毛利率	28.1%	31.9%	-3.9ppt	32.2%	29.5%	+2.7ppt
營業費用	172	175	-1.6%	630	402	+56.6%
營業利益	218	192	+13.7%	854	391	+118.4%
營業淨利率	15.7%	16.7%	-1.0ppt	18.5%	14.6%	+4.0ppt
營業外收入及支出	75	21	+266.7%	150	141	+6.5%
歸屬予母公司業主之本期淨利	261	171	+52.6%	847	448	+89.0%
純益率	18.8%	14.9%	+3.9ppt	18.4%	16.7%	+1.7ppt
基本每股盈餘(新台幣元)	3.49	2.29	+52.4%	11.36	6.17	+84.1%
電子標籤出貨量(億枚)				56.1	30.1	+86.4%

年度業績成果 與成長

年度營收

單位：新台幣佰萬元



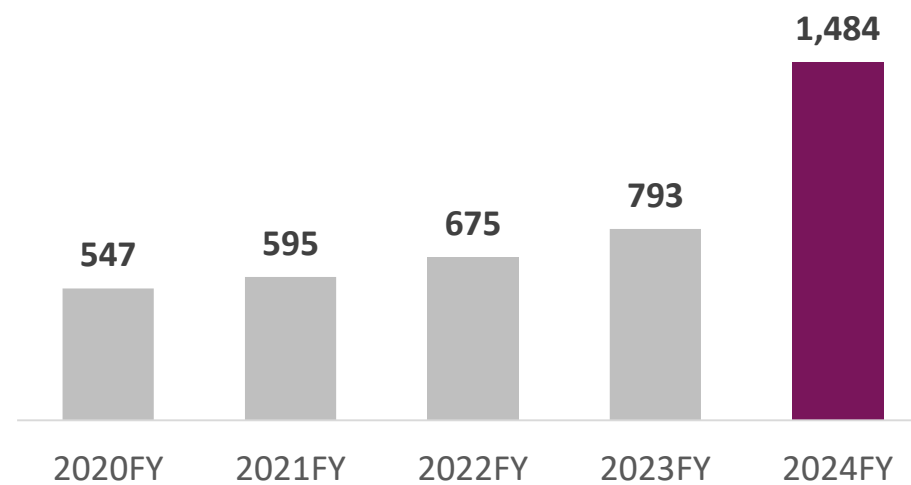
Sales Revenue 2024

46.1億

YoY Increase in Sales

+ 71.7%

年度毛利



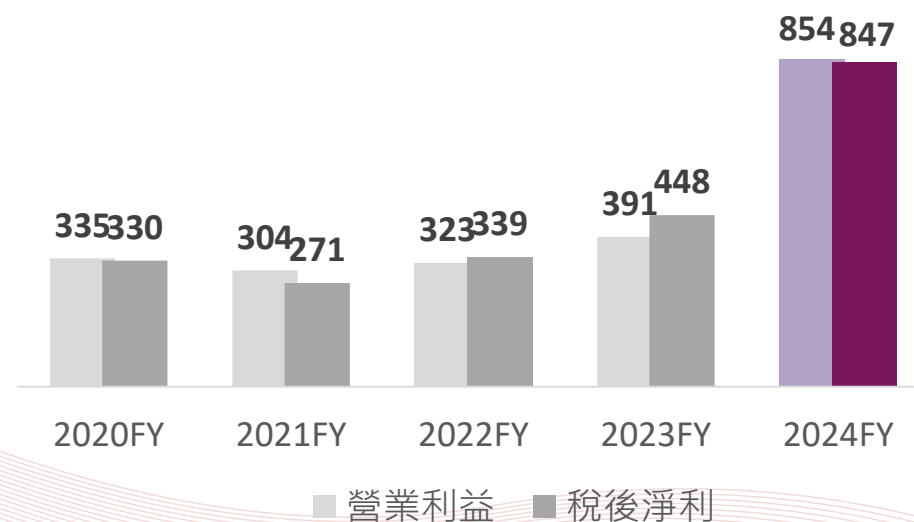
Gross Margin 2024

32.2%

YoY Increase in Margin

+2.7ppt

年度營業利益、淨利



Net Income 2024

8.5億

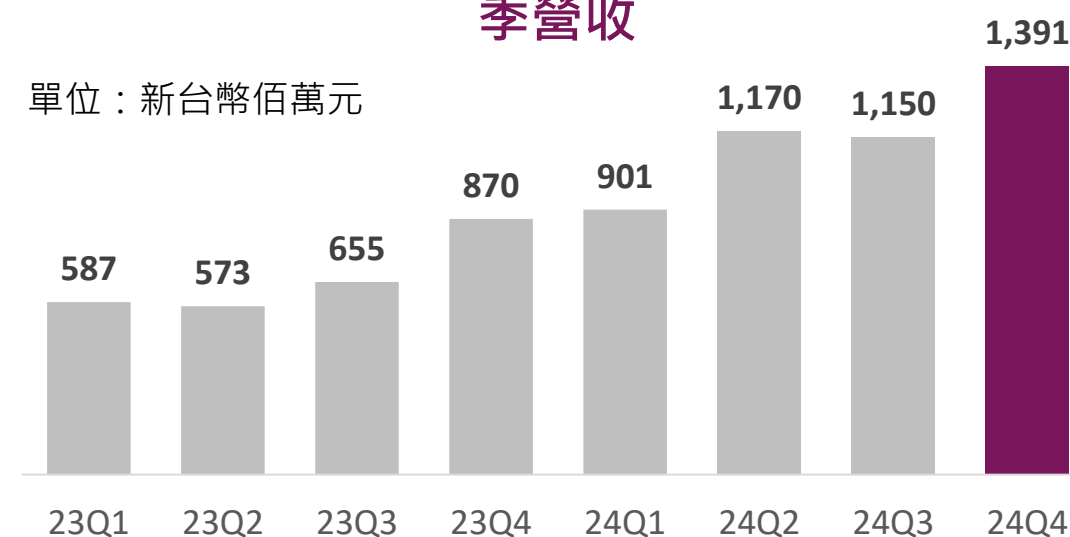
YoY Increase in Income

+ 89.0%

季度業績成果 與成長

季營收

單位：新台幣佰萬元



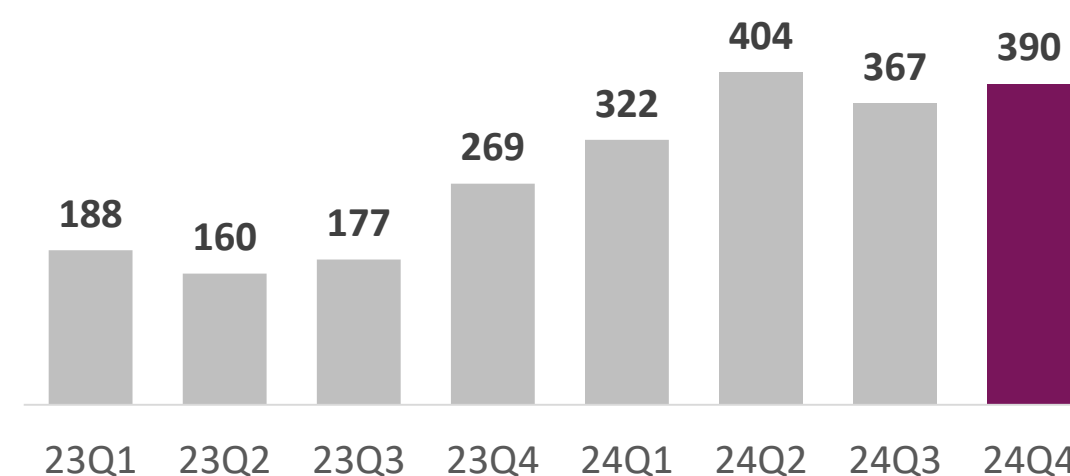
Sales Revenue 2024Q4

13.9億

YoY Increase in Sales

+ 59.9%

季毛利



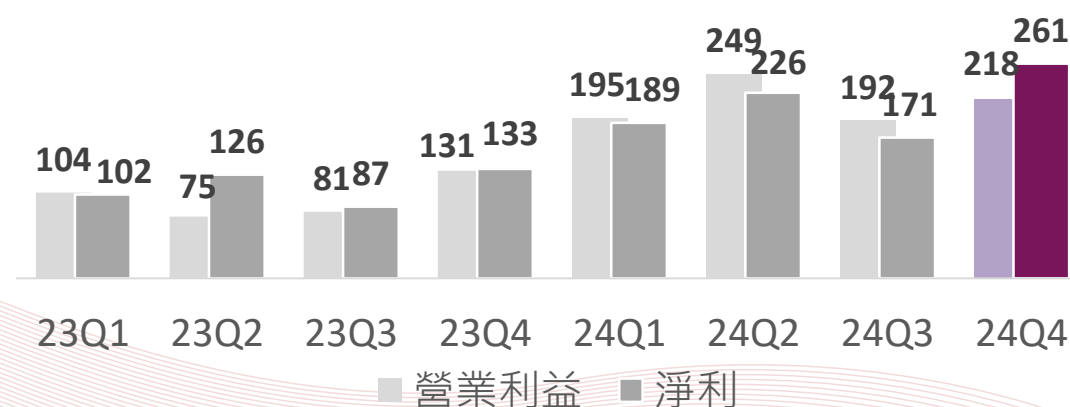
Gross Margin 2024Q4

28.1%

YoY Increase in Margin

-2.8ppt

季營業利益、淨利



Net Income 2024Q4

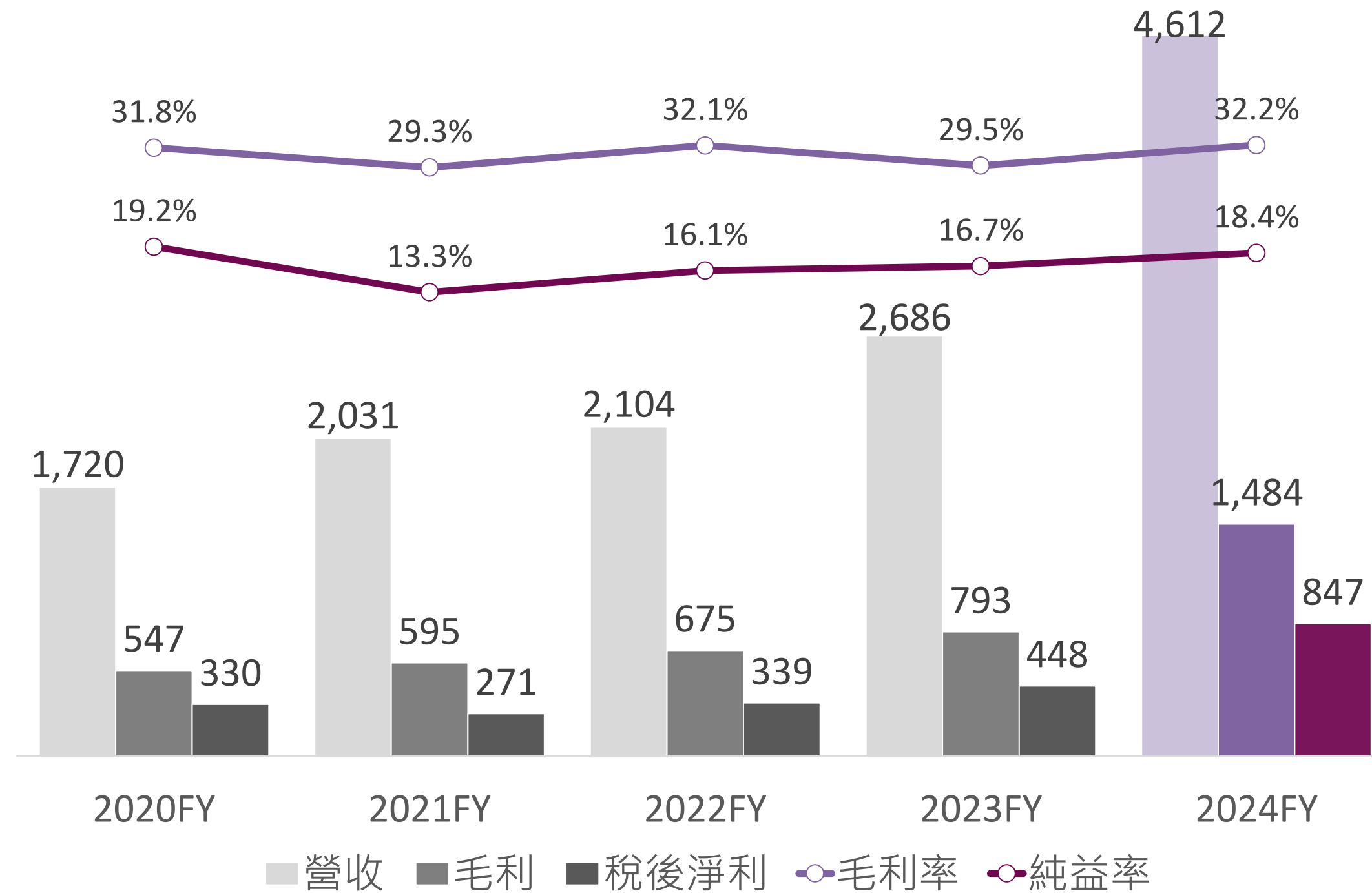
2.6億

YoY Increase in Income

+ 96.5%

近五年營運成果 與獲利率

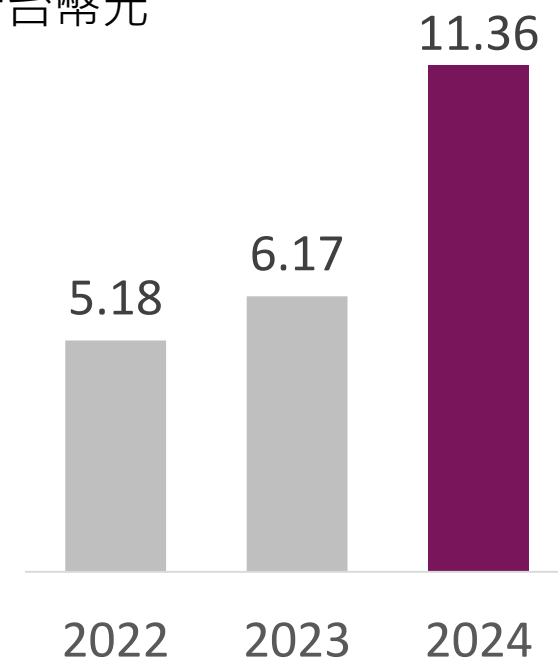
單位：新台幣佰萬元



投資價值

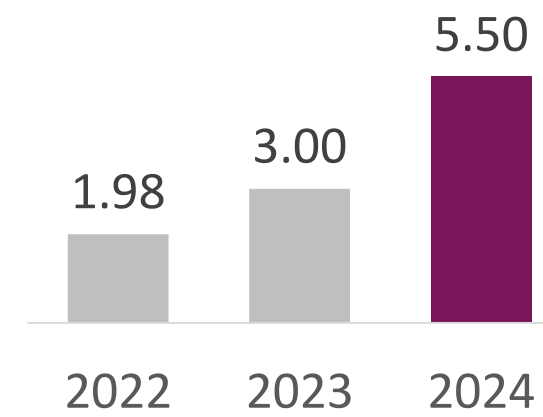
每股盈餘

單位：新台幣元

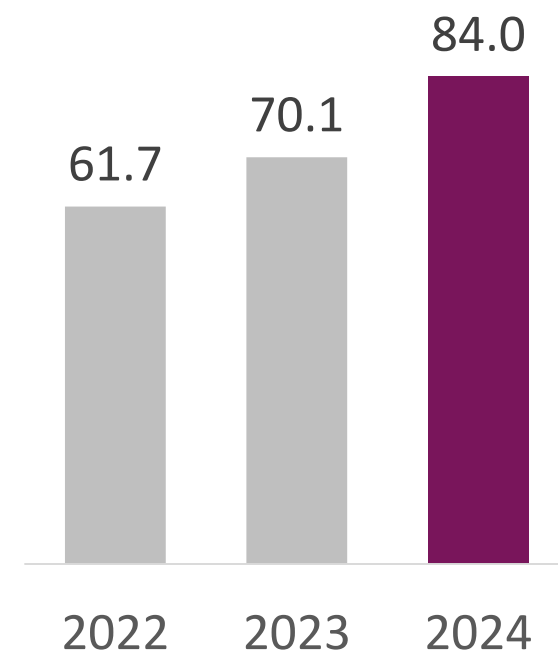


每股現金股利

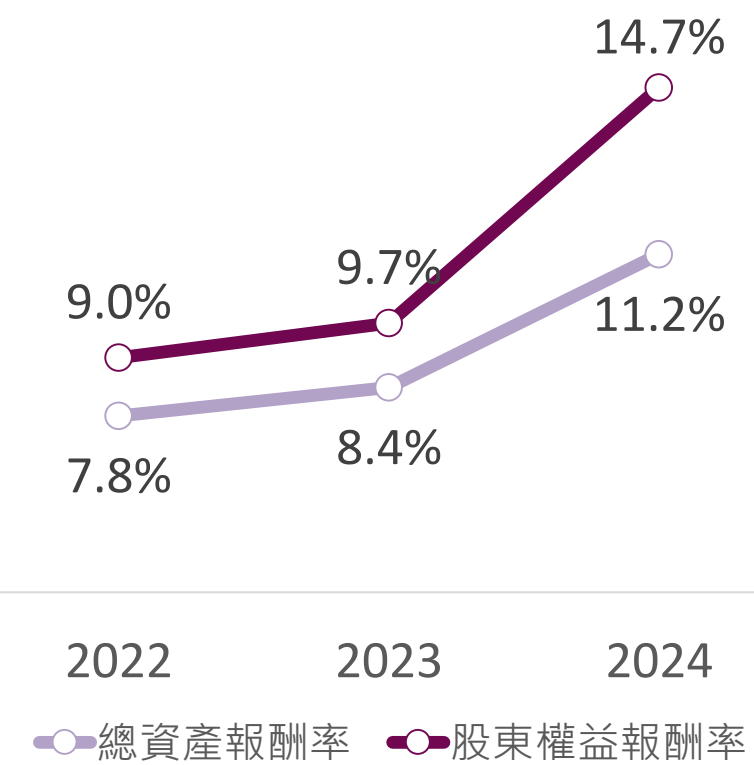
股利所屬年度



每股淨值



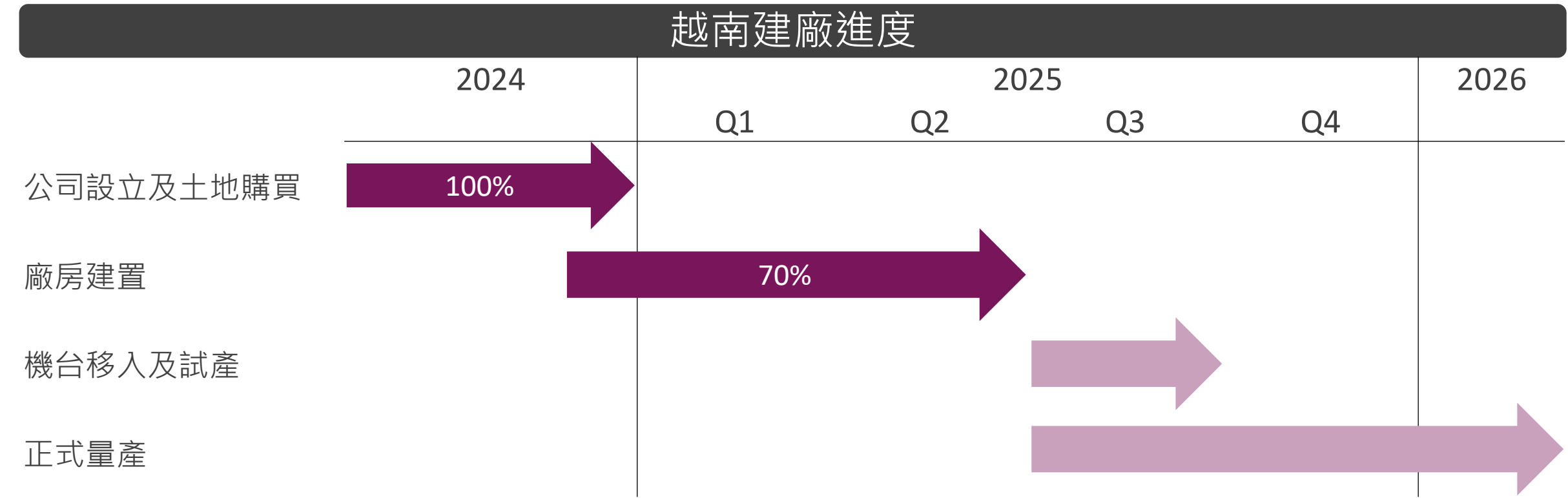
ROE & ROA



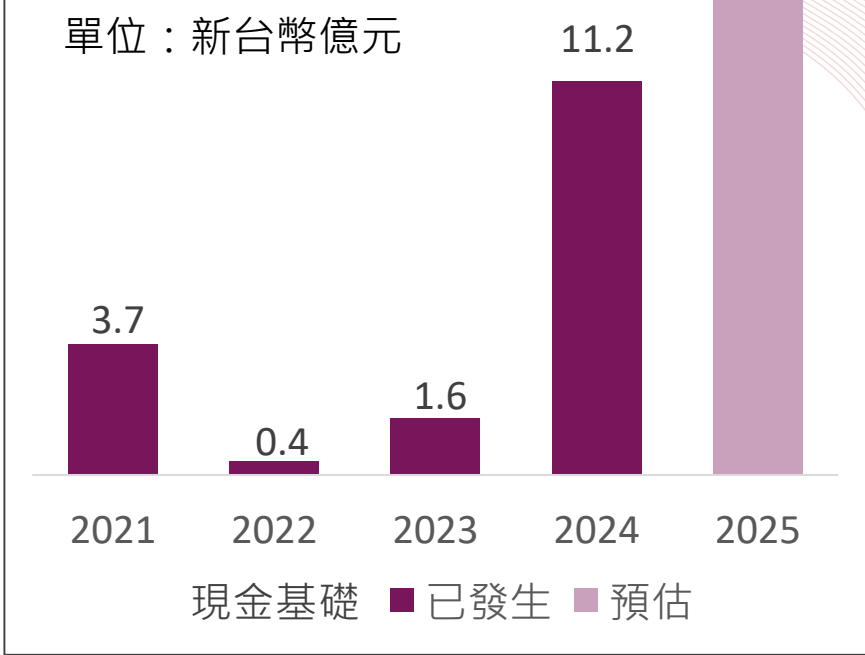
營運概況及展望

產能及投資計畫

越南建廠進度



資本支出計畫



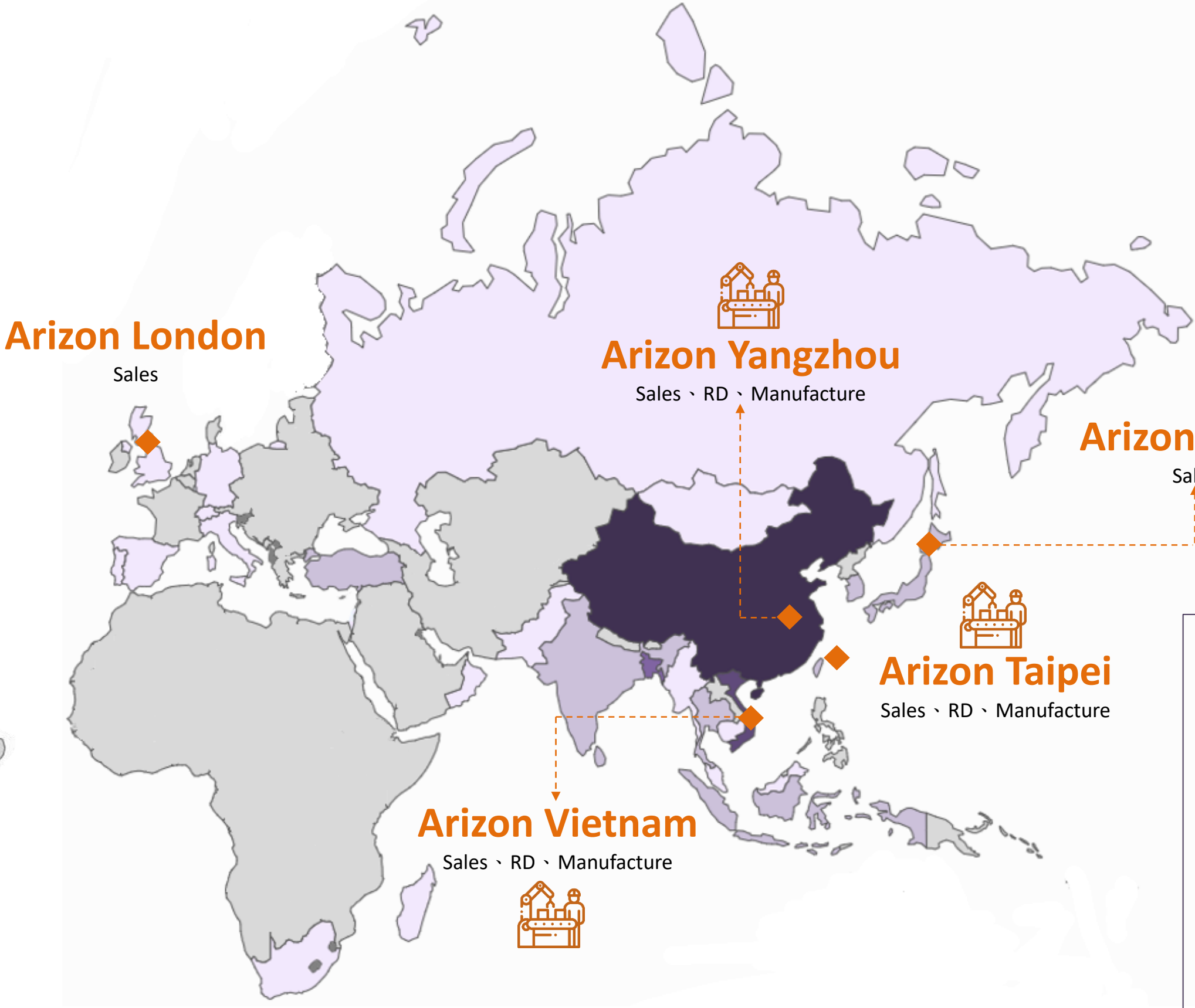
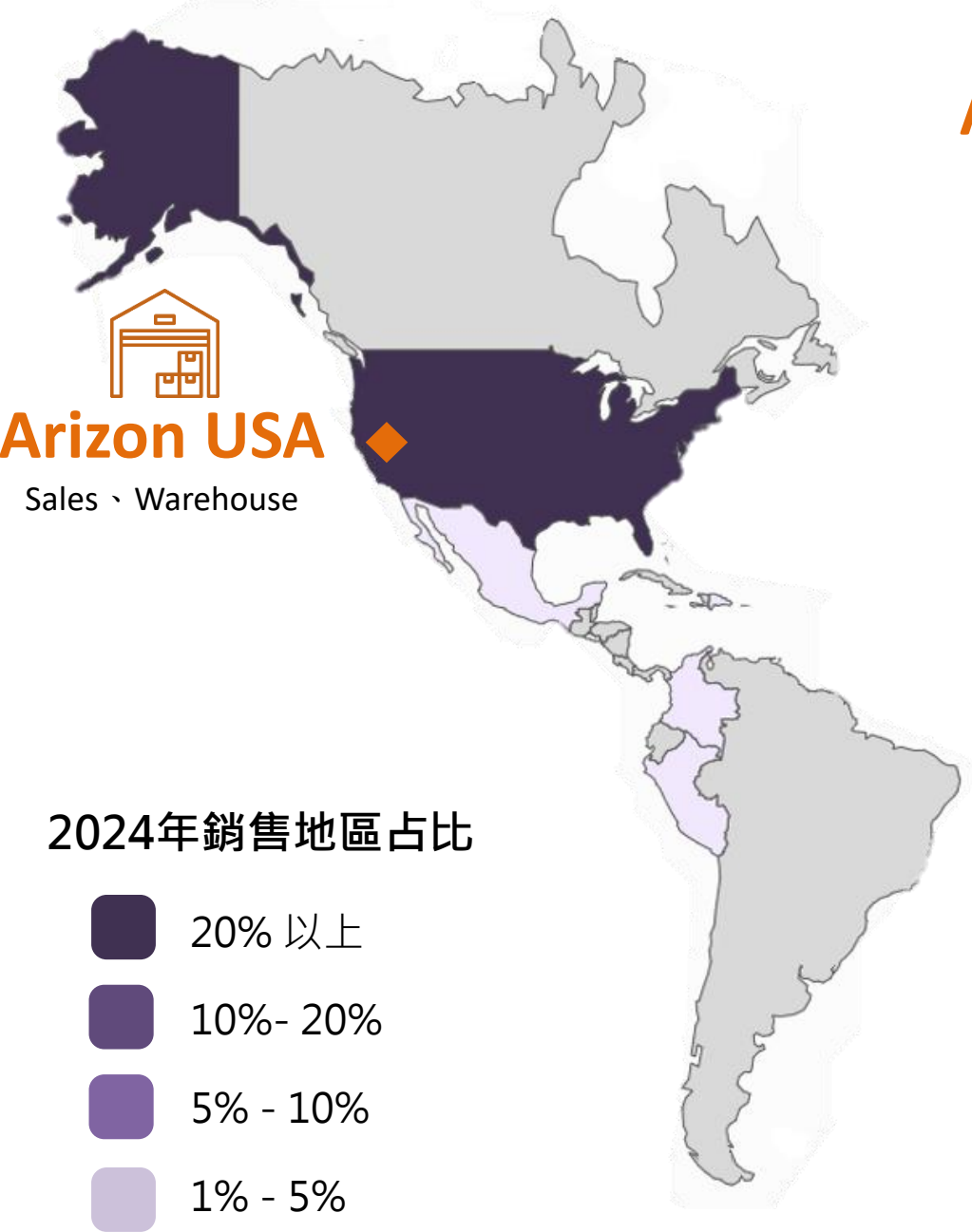
攝於2024.11



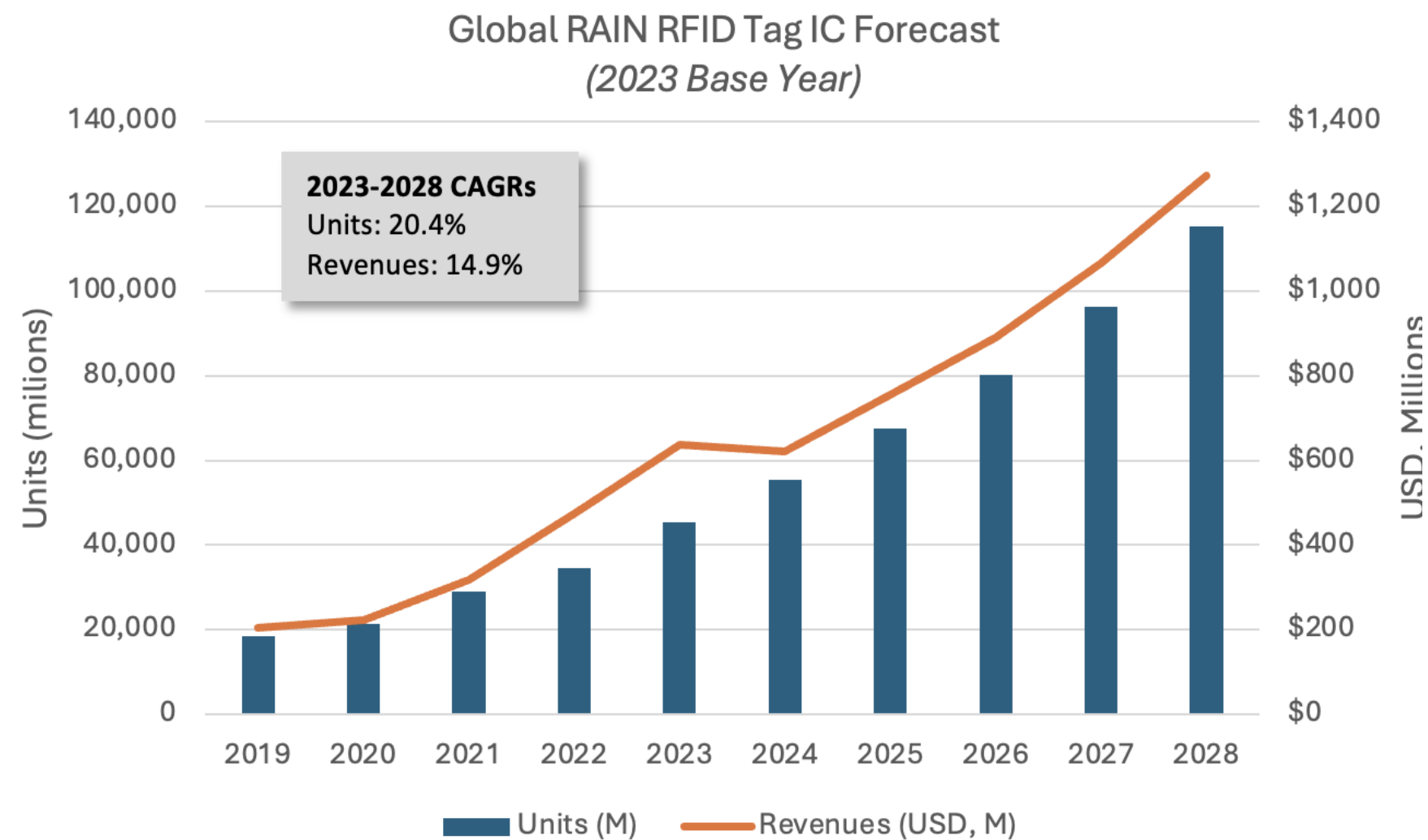
攝於2025.01



全球營運布局



RAIN Alliance Research, number of RAIN Tag ICs Shipped



Source: RAIN Alliance

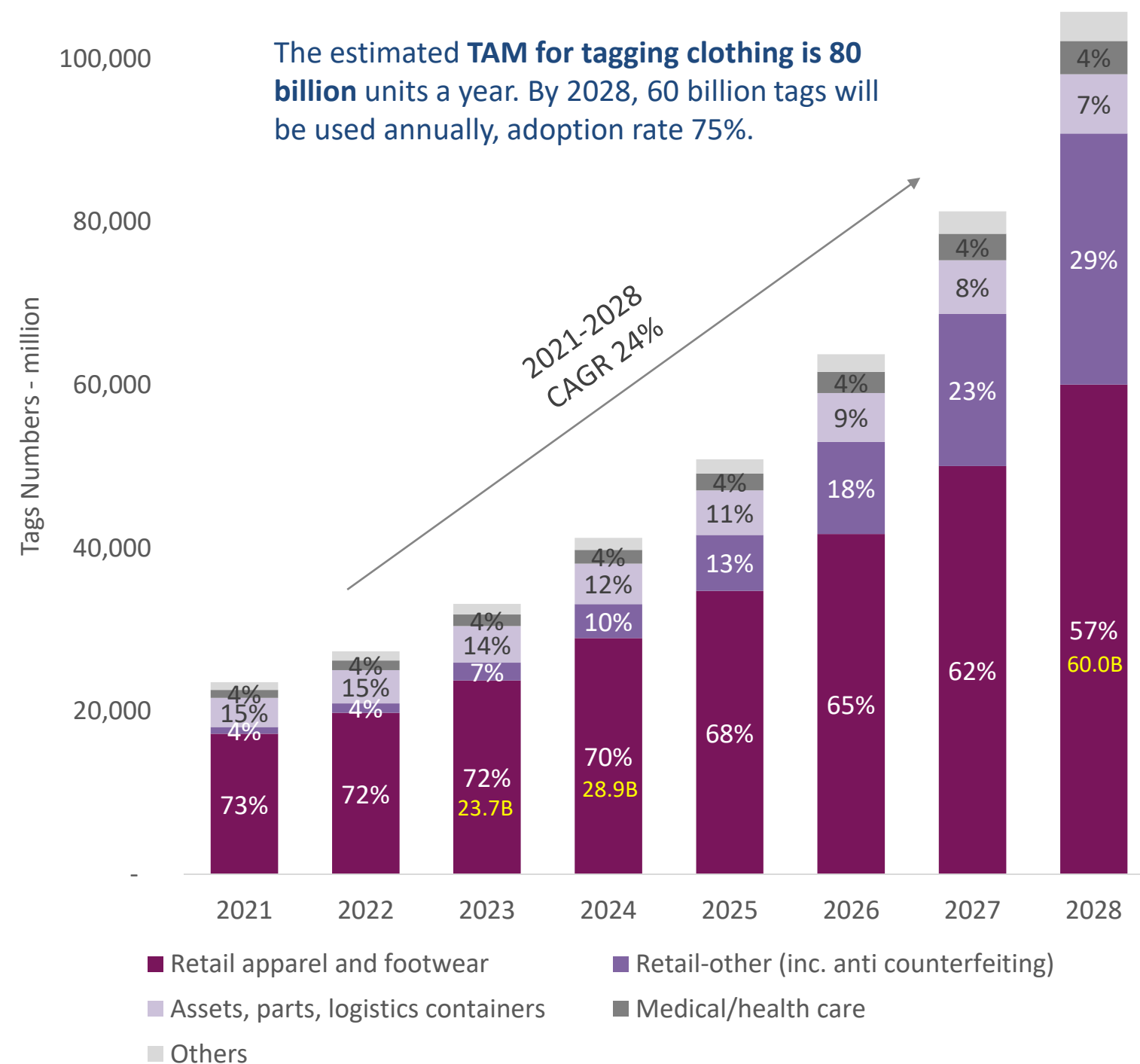
22%
Tag shipment growth forecast for
RAIN tags/labels

>100B
Tag chips shipped in 2028

>\$1B
Revenues

應用別發展概況

全球被動式超高頻電子標籤出貨量



Source: IDTechEx, RFID Forecasts, Players and Opportunities 2023-2033

服飾

市場趨於成熟，持續穩定成長，2024-2025年中型品牌持續導入(如中國、歐洲品牌等)

零售

預計為2025年成長動能最顯著之應用別，多項美國市場新案導入，增長可期

物流

穩中有升，發展關鍵在於滲透率提升速度

食品

需求涵蓋供應鏈管理、冷鏈管理、智能零售、食品安全管理、食材管理及追溯管理等。附貼方式及產品改良，提升市場滲透機會

醫療等其他應用

- ✓ 試管標籤在中國及海外市場發展迅速
- ✓ 動物標籤需求上升，讀取穩定性與一致性要求高

The Future of RFID: Retail, Integration, and Innovation

RFID產業 長期成長動能

Carol Tom, **UPS**'s CEO, stated "RFID tagging, which started as a productivity initiative for us has turned into an inventory management opportunity and benefit for our upstream customers." "We onboarded 15 retailers that love the RFID capabilities because they have increased visibility into what's hitting their docks." UPS generated US\$3.3 billion revenue in Digital Access Program (DAP), 17% increase YoY, representing UPS is moving from scanning network to a sensing network through Smart package, Smart facility, RFID initiative.



Amazon Just Walk Out in Nov 2024 launched new RFID lanes that enable retailers to add RFID-checkout capabilities to any retail space in as little as a day.

Qualcomm stated that it is integrating RAIN RFID into its mobile chipsets, enabling interaction with RFID-tagged products. **Impinj**'s Matt Branda noted that adoption is progressing rapidly despite challenges, while **RAIN Alliance**'s Aileen Ryan said initial rollouts will target enterprise devices, with consumer adoption to follow.

Zebra's 16th Annual Global Shopper Study released in October 2023 revealed that a whopping 61% of retailers plan on using RFID by 2026; Zebra's 17th study in November 2024 found 78% of retailers under pressure to reduce theft, with 42% planning to adopt RFID within three years. Also, nearly six in 10 retail decision-makers in Europe plan to use RFID tags and sensors in the next five years.

Sam's Club's AI Exit technology combines RFID features with computer vision, allowing shoppers to exit the store without needing a receipt check by employees. **Walmart**'s management stated, "With tech-enabled convenience prevalent both inside the club through Scan & Go and Just Go exit towers, as well as via e-commerce, we are deploying digital solutions to differentiate ourselves in the warehouse club channel."



Source:
(1) UPS 24Q4 earning call
(2) Create frictionless retail experiences with Just Walk Out RFID lanes;
(3) Walmart FY25Q4 earning call
(4) RAIN Alliance news: RFID and Chipset Companies Aim for RAIN-based Handsets
(5) RFID Journal: Retailers Plan to Increase AI, RFID Investments: Zebra Study

2023

執行首次溫室氣體盤查

項目	2023 年
範疇一：直接溫室氣體排放 (公噸 CO ₂ e)	160.7397
範疇二：間接溫室氣體排放 (公噸 CO ₂ e)	3,827.7736
總排放量 = 範疇一 + 範疇二 (公噸 CO ₂ e)	3,988.5133
溫室氣體排放強度	1.4849

2024.08

發布首本永續報告書

以較法規更為嚴格的時程表，為具體碳減排目標與策略奠定基礎



2024.11

參與永豐餘百年慶，RFID技術串聯綠色永續的實踐

嵌入環保紙基材RFID標籤的RFID紀念明信片，可自動讀取、量化參與者的better choice對環境的貢獻，體驗RFID技術的便利與環保應用。



2024.12-2025(預計)

承諾將依循科學基礎目標倡議組織(SBTi) 1.5°C路徑，制定範疇一、範疇二及範疇三減量目標。





Thank You